

**AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY  
ENROLLMENT FOR GROUP LIFE INSURANCE  
NATIONAL GUARD ASSOCIATION OF TENNESSEE**

Policy Number \_\_\_\_\_ Effective Date \_\_\_\_\_ Unit Code No. \_\_\_\_\_

I am now an active member of The National Guard. I hereby make application for life insurance for which I am eligible under the Group Insurance Contract issued to the National Guard Officers Association of Tennessee, by the American Equity Investment Life Insurance Company of Des Moines, Iowa. The following statements and answers are true and correct to the best of my knowledge and belief.

NAME \_\_\_\_\_ GRADE \_\_\_\_\_ SSN \_\_\_\_\_  
Last First Middle

MAILING ADDRESS \_\_\_\_\_  
No. (RFD) City State Zip

BENEFICIARY \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

NATIONAL GUARD UNIT \_\_\_\_\_ HOME TELEPHONE \_\_\_\_\_

MEMBER'S DATE OF BIRTH \_\_\_\_\_ PLACE OF BIRTH \_\_\_\_\_ DATE OF ENLISTMENT \_\_\_\_\_  
Mo./Day/Year State Mo./Day/Year

1. Height \_\_\_\_\_ ft. \_\_\_\_\_ in. Weight \_\_\_\_\_ Lbs.  Married  Single
2. Do you or your dependents know of any impairments now existing in you health or physical condition?  Yes  No
3. Have you or your dependents had any illness or injuries during the past 3 years?  Yes  No
4. Have you or your dependents ever had any of the following: Tuberculosis, Rheumatism, Disease of Heart, Lungs, Stomach, Kidney, Liver, Brain or any other disease or illness?  Yes  No
5. Have you or your dependents been absent from your regular duties due to illness or injury during the past six months?  Yes  No
6. Have you ever been refused, postponed or rated-up by a life insurance company?  Yes  No  
 If so, give name of company, date and cause \_\_\_\_\_

IF YOU ANSWERED YES TO ANY OF THE ABOVE QUESTIONS, INDICATE BELOW THE NATURE OF THE ILLNESS OR INJURY, DURATION, SEVERITY, WITH DATES AND DETAILS AND THE NAME OF PHYSICIAN.

THIS APPLICATION IS REQUESTED FOR:			<input type="checkbox"/> NEW ENROLLMENT	<input type="checkbox"/> INCREASE
GUARD MEMBER	DEPENDENT		SPOUSE	
2. <input type="checkbox"/> \$10,000 (\$4.40)	3. <input type="checkbox"/> \$5,000 (\$3.35)	1. <input type="checkbox"/> \$5,000 (\$2.40)		
4. <input type="checkbox"/> \$20,000 (\$8.40)	4. <input type="checkbox"/> \$10,000 (\$6.70)	2. <input type="checkbox"/> \$10,000 (\$4.40)		
5. <input type="checkbox"/> \$25,000 (\$10.40)		5. <input type="checkbox"/> \$25,000 (\$10.40)		
7. <input type="checkbox"/> \$35,000 (\$14.40)				
A. <input type="checkbox"/> \$50,000 (\$20.40)				

COMPLETE FOR DEPENDENT OR SPOUSE COVERAGE

Spouse: \_\_\_\_\_ Spouse DOB: \_\_\_\_\_  
Last First Middle Mo./Day/Year

Number of Children Under Age 21: \_\_\_\_\_ DOB of Oldest Child Under Age 21: \_\_\_\_\_  
Mo./Day/Year

ACKNOWLEDGEMENT AND AUTHORIZATION: I hereby authorize any physician, hospital, clinic, insurance company, the Medical Information Bureau, or other organization, institution or person that has any records or knowledge of me or of any member of my family or my (our) health to give this requested information to the American Equity Investment Life Insurance Company (or its reinsurers). A photographic copy of this authorization shall be as valid as the original. I hereby assign any experience premium refunds to The National Guard Association of Tennessee to be used for purposes which benefit the policies and programs of The National Guard Association of Tennessee. I acknowledge receipt of form 5609, "Your Insurance Application and How it is Handled".

Dated in \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_  
City, State

\_\_\_\_\_  
Signature of Witness Signature of Member

## AUTHORIZATION TO START, STOP OR CHANGE AN ALLOTMENT

### PRIVACY ACT STATEMENT

**AUTHORITY:** 37 U.S.C. Section 701, E.O. 9397.

**PRINCIPAL PURPOSE:** To permit starts, changes, or stops to allotments. To maintain a record of allotments and ensure starts, changes, and stops are in keeping with member's desires.

**ROUTINE USES:** In addition to those disclosures generally permitted under 5 U.S.C. Section 552a(b) of the Privacy Act, these records of information contained therein may specifically be disclosed outside the DoD as a routine use to the Federal Reserve banks to distribute payments made through the direct deposit system to financial organizations or their processing agents authorized by individuals to receive and deposit payments in their accounts. It may also be disclosed to the Treasury Department, Internal Revenue Service, Social Security Administration, Department of Veterans Affairs, Federal, state and local agencies for civil or criminal law enforcement. In addition it can be released for any of the blanket routine uses published at the beginning of the DFAS compilation of system of record notices.

**DISCLOSURE:** Voluntary; however, failure to provide the requested information as well as the Social Security number may result in the member not being able to start, change, or stop allotments.

### TO BE COMPLETED BY ALLOTTER

<b>1. BRANCH OF SERVICE</b> ( <i>X one</i> ) <input type="checkbox"/> AIR FORCE <input type="checkbox"/> MARINE CORPS <input type="checkbox"/> ARMY <input type="checkbox"/> NAVY		<b>2. NAME OF ALLOTTER</b> ( <i>Last, First, Middle Initial</i> ) (Print or type)		<b>3. SSN</b>		<b>4. PAY GRADE</b>			
<b>5. ADDRESS OF ALLOTTER</b> ( <i>Street or Box Number, City, State, ZIP Code</i> )				<b>6. DAYTIME TELEPHONE NUMBER</b> ( <i>Include Area Code</i> )		<b>7. EFFECTIVE DATE</b> ( <i>YYYYMM</i> )	<b>8. MONTHLY AMOUNT OF ALLOTMENT</b> \$		
<b>9. NAME OF ALLOTTEE</b> ( <i>First, Middle Initial, Last</i> ) NGAT (SSLI)				<b>10. ALLOTMENT ACTION</b> ( <i>X one</i> ) <input type="checkbox"/> START <input type="checkbox"/> STOP <input type="checkbox"/> CHANGE		<b>11. TERM IN MONTHS</b>			
<b>12. CREDIT LINE</b> ( <i>If applicable</i> )				<b>13. ALLOTMENT CLASS AUTHORIZED</b> ( <i>X one</i> ) <input type="checkbox"/> C - CHARITY/CFC <input checked="" type="checkbox"/> D - DISCRETIONARY ALLOTMENTS ( <i>Includes dependent support, payment to financial institution, insurance, repayment of home loan, rent, etc. (Notes 1 and 2)</i> ) <input type="checkbox"/> F - CHARITY - EMERGENCY/ASSISTANCE FUND CONTRIBUTION <input type="checkbox"/> L - REPAYMENT OF LOAN TO SERVICE ORGANIZATION ( <i>Red Cross, Relief Society, etc. - Navy and Marine Corps only</i> ) <input type="checkbox"/> N - NSLI OR USGLI INSURANCE PREMIUM <input type="checkbox"/> T - PAYMENT OF DEBTS TO U.S., DELINQUENT STATE OR LOCAL INCOME/EMPLOYMENT TAXES <input type="checkbox"/> - OTHER ( <i>Specify</i> )					
<b>14. ALLOTTEE'S MAILING ADDRESS</b> ( <i>Street or Box Number, City, State, ZIP Code</i> ) 4332 Kenilwood Drive Nashville, Tennessee 37204-4401				<b>15. IF FOREIGN ADDRESS COMPLETE AS FOLLOWS</b> ( <i>Province, Country</i> )					
<b>16. REMARKS</b>				<b>17. COMPANY CODE/FINANCIAL INSTITUTION/ROUTING TRANSIT NUMBER</b>					
<b>18. ACCOUNT NUMBER/POLICY NUMBER</b>				<input type="checkbox"/> CHECKING <input type="checkbox"/> SAVINGS		<b>19. TOTAL CLASS L AMOUNT</b> \$		<b>20. TOTAL CLASS T AMOUNT</b> \$	

### STATEMENT OF UNDERSTANDING

I understand that this allotment is legal and that by **voluntarily** completing this form, I am responsible for:

- **Ensuring** that the information is correct;
- **Reviewing** my Leave and Earnings Statement to ensure the allotment stops, starts, or changes as directed including amount and payee;
- **Collecting** overpayments from the receiver (payee) of the allotment, if I do not change or stop the allotment after a loan is repaid;
- **Contacting** the receiver (payee) of the allotment, at my expense, to obtain monthly statements for my personal records.

I also understand that any problems once the allotment is delivered to the receiver (payee) are beyond the control of the Defense Finance and Accounting Service (DFAS) and that DFAS is only responsible for ensuring proper delivery of any voluntary allotment for the period directed. I further understand that pursuant to conditions listed in the DoD 7000.14-R, Volume 7A, changes can be made by DFAS to an allottee's name, address, or account number.

<b>21. SIGNATURE OF ALLOTTER</b>	<b>22. DATE</b> (YYYYMMDD)
----------------------------------	----------------------------

**NOTE 1.** Must be different address than allotter. Each dependent allotment must have a different credit line. Only one support allotment per dependent is allowed.

**NOTE 2.** This is a voluntary allotment and can be to any payee you desire.